



India Development Foundation

SPS Measures on Marine Products

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The Presentation

- Marine sector in India
- Trade performance of India in World market
- Concern on SPS measures
- The list of nodal agencies
- Is India better off with SPS ??

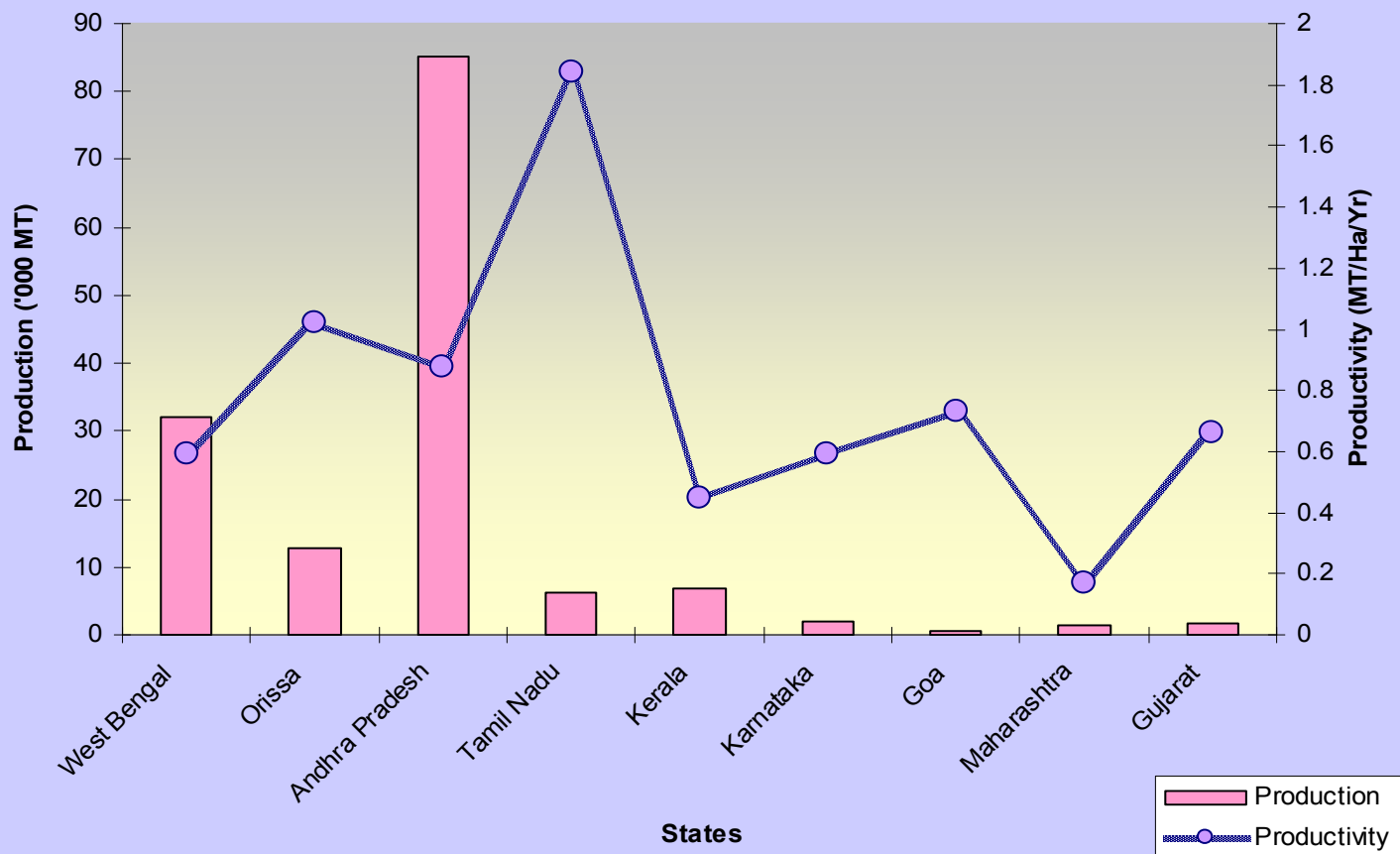


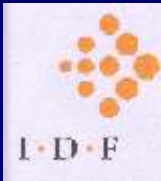
- India ranks 21st in the world marine production
- Volume increased but not value of Fish Products
- Except Tuticorin and Haldia Port, all other Indian ports export declined in 2003-04
- India's largest importers: Japan, US and EU nations



State-wise prospects of shrimp

State-wise details of Total Shrimp Production during 2003-04



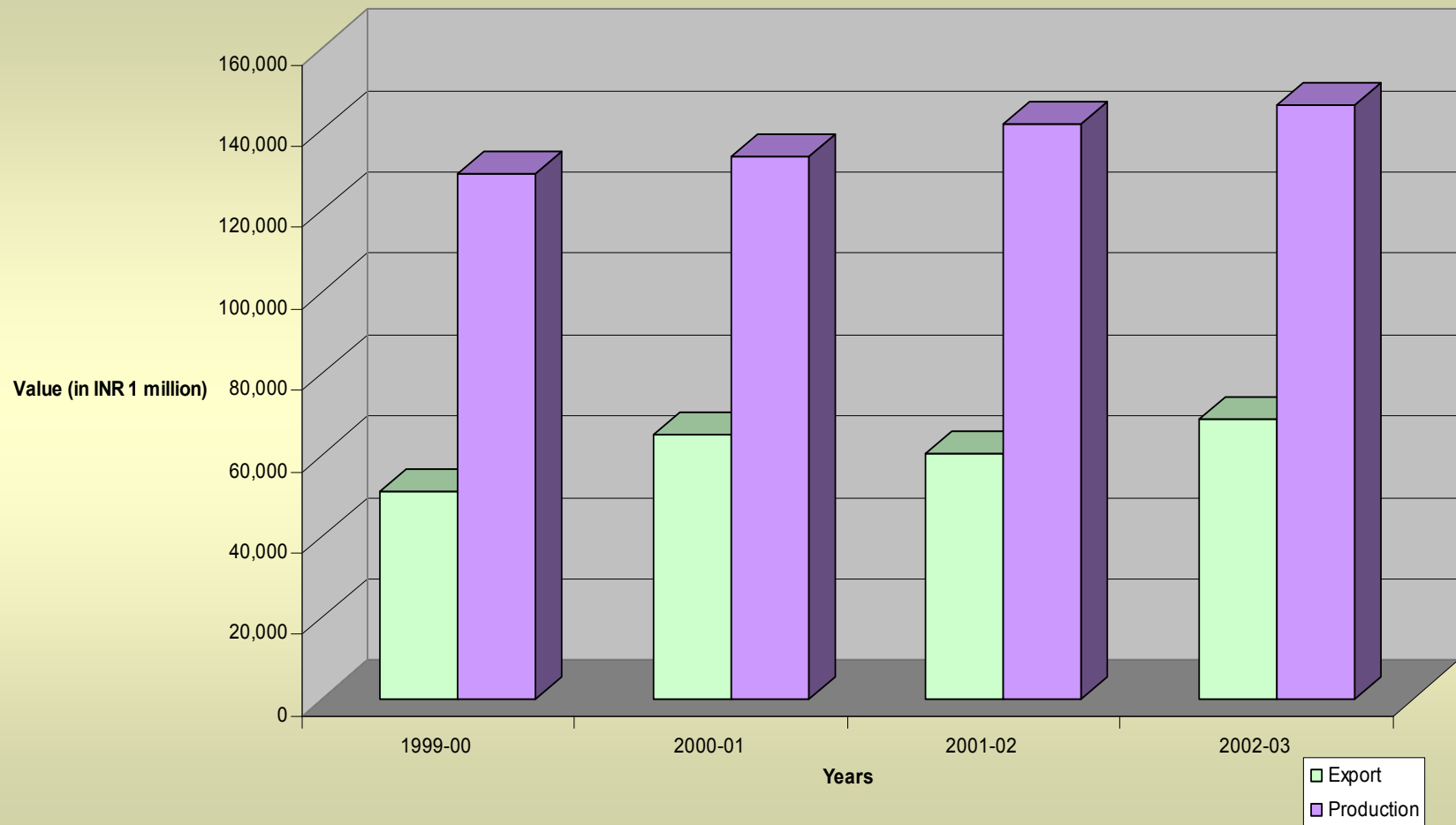


Phases of Shrimp Export

- Slow growth phase: 1980-81 to 1990-91
- Fast growth phase: 1990-91 to 1994-95
- Stabilization phase: 1997-98 to 2002-03
- Declining trend: 2003-04 onwards



Marine sector in India





Concern over SPS measures

- Marine consignment can be rejected
 - based on SPS standards

Example:

- Presence of antibiotic residue in the consignment samples – Europe '03-04
- Concern on muddy and mouldy smell in farmed shrimp – Japan '03-04



Sanitary & Phytosanitary measures

- Antibiotic residue – i.e., Maximum Residue Limit
- Environmental pollution
- Hygienic condition maintained for production & packaging process
- Lack of Systematic Check - shrimp seeds, shrimp feeds, soil and water reformers, antibiotics, eradicators, vitamins and minerals.



Why SPS standards ???

- Health concern → Scientific evidence
 - Disease free
 - Safe for human consumption
- Sample of the consignment tested on all the above areas



List of Nodal Agencies

- CODEX
- OIE
- EU
- MPEDA



- Development of offshore fishing.
- Regulations of marine products export.
- Laying down standards and specifications.
- Acting as an agency for Government.
- Export promotion & helping import of essential items.
- Imparting training to quality control, processing and marketing.
- Promotion of commercial shrimp farming.
- Promotion of joint ventures of value added seafood.



Is India better off with SPS ??



Thank You

www.spsmeasures.org